



Troy Clark <troyclark@vfhlhc.com>

Liberty Tax Website form submission - Office: 11754

4 messages

FINANCEXPRA@aol.com <FINANCEXPRA@aol.com>
To: tclark@plazahealthpartners.com
Cc: question@libtax.com

Tue, Nov 2, 2010 at 12:22 PM

Salutation:
First Name: Steve
Last Name: Hughes
Email Address: FINANCEXPRA@AOL.COM
Phone: 505-288-9955
Address 1: 9820 Compadre Ln NE
Address 2:
City: Albuquerque
State: NM
Zip Code: 87111
Requested Date for Office Visit: 11/9/2010 12:00:00 AM
Requested Time for Office Visit: 3:00 PM

Comments: Hi! - I am a semi-retired experienced accountant and tax preparer and was wondering if you could use some help this ttax season. With the help of Stephanie Aragon of American Home Realty, I am purchasing a home in the far southwest part of the city. I would like to meet with you and discuss any possibilities. I am willing to take one of your tax classes if you tthink it will help.

Thank You!
Steve Hughes

Troy Clark <tclark@plazahealthpartners.com>
To: Kim Guttierrez <neighlick@aol.com>

Tue, Nov 2, 2010 at 4:41 PM

Will you call this guy and bring him in to interview him.

[Quoted text hidden]

Troy Clark <tclark@plazahealthpartners.com>
To: Kim Guttierrez <neighlick@aol.com>

Fri, Nov 19, 2010 at 7:46 AM

Did you get ahold of this guy??

----- Forwarded message -----

From: <FINANCEXPRA@aol.com>
Date: Tue, Nov 2, 2010 at 12:22 PM
Subject: Liberty Tax Website form submission - Office: 11754
To: tclark@plazahealthpartners.com
Cc: question@libtax.com

[Quoted text hidden]

<https://mail.google.com/mail/?ui=2&ik=8f2cceed41&view=pt&q=neighlick%40aol.com&...> 5/16/2011



Clark.Supplemental-00058

Sun, Nov 21, 2010 at 9:33 AM

neighlick@aol.com <neighlick@aol.com>
To: tclark@plazahealthpartners.com

I called and left a message for him to call. Haven't heard anything but will call again.

<https://mail.google.com/mail/?ui=2&ik=8f2cceed41&view=pt&q=neighlick%40aol.com&...> 5/16/2011

Clark.Supplemental-00059



Troy Clark <troyclark@vfhlhc.com>

payroll 2011


1 message

Tue, Jan 25, 2011 at 10:01 PM

neighlick@aol.com <neighlick@aol.com>
To tclark@plazahealthpartners.com

Here is the payroll (almost complete). I am missing info for Vila Diaz and Edward Bouchard. Hope you can maybe at least get a start before the last minute.

5/11

 payroll2011(1).xls
43K

<https://mail.google.com/mail/?ui=2&ik=8f2cceed41&view=pt&q=neighlick%40aol.com&...> 5/16/2011

Clark.Supplemental-00063



Troy Clark <troyclark@vfhlle.com>


reports


1 message

neighlick@aol.com <neighlick@aol.com>
To: tclark@plazahealthpartners.com

Sat, Jan 29, 2011 at 8:03 AM

3 attachments

 Deposited RAL-ERC Fee jan29.xls
53K

 Management Report jan29.xls
196K

 Preparer Summary jan29.xls
18K

Troy Clark <tclark@plazahealthpartners.com>
To: Jerry Todd <jtodd@toddfinancialnm.com>
Bcc: Kim Gutierrez <neighlick@aol.com>

Mon, Jan 31, 2011 at 1:29 PM

Jerry

Have them call Kim Gutierrez at Freedom Tax Service....the office number is 883-5678... Have them mention that I referred them, and for her to work with them....I will give her a heads up as well....Send me their name (s) so she can recognize them when they call and not assign them to an employee. Her cell number is 315-1410 which may be the best way for them to get ahold of her to schedule an appointment

Jerry Todd <jtodd@toddfinancialnm.com>
To: Troy Clark <tclark@plazahealthpartners.com>

Mon, Jan 31, 2011 at 1:31 PM

Sounds good I'll pass on the information. Their names are Tom and Julie Mackenzie.

Jerry E. Todd Jr., MBA, CRPS, CRPC

Todd Financial

8709 G Coors Blvd NW Suite 106

Albuquerque, NM 87114

T 505.797.3605

F 866.378.5158

Email jtodd@toddfinancialnm.com

Web toddfinancialnm.com



Troy Clark <troyclark@vfhlhc.com>

reports

2 messages

neighlick@aol.com <neighlick@aol.com>
To: tclark@plazahealthpartners.com

Mon, Feb 28, 2011 at 10:41 PM

somehow i lost the preparer summary and the management report from saturday. I probably saved it
accidentally in some wierd file


Sorry


 Deposited RAL-ERC Fee feb28.xls
134K

neighlick@aol.com <neighlick@aol.com>
To: tclark@plazahealthpartners.com

Mon, Feb 28, 2011 at 10:43 PM

3 attachments

 Deposited RAL-ERC Fee mar1.xls
135K

 Management Report mar1.xls
729K

 Preparer Summary mar1.xls
18K

<https://mail.google.com/mail/?ui=2&ik=8f2ccecd41&view=pt&q=neighlick%40aol.com&...> 5/16/2011

Clark.Supplemental-00095